

April 4, 2014

To All Concerned Parties:

RE:

Alpha Capital/Ness Energy International, Inc.

Litigation

Gentlemen,

There is a process one must go through to clearly and correctly understand a number of key biblical truths and principles that are contrary to human nature. As the person in the leadership role in our private companies and in Ness Energy International I have had to face many challenging decisions on many fronts over the past five to seven years. The real challenge of facing a large number of tough decisions and circumstances is learning to react according to the prescribed principals that are set out in the New Testament of the bible. This exercise for me has revealed many times that I reacted and acted more so on my human nature first and then later understood my failure and afterward had to correct my actions to properly follow the bible's narrow pathway, the Royal Road. The goal of my pilgrimage is to travel on God's Royal Road.

Facing many daunting tasks and challenges and the process of seeking God's direction and order in all of them has required me to persevere in "seeking, knocking and asking" for divine assistance. I have been forced to dig deeper and deeper into the bible for answers to questions and solutions to problems in an attempt to gain God's perspective and wisdom to find the answers and solutions to the problems. The decision I made to follow Christ and the calling I have answered to restore Ness Energy International has required me to depart from the common path and seek a path and direction that can only be found in the bible and understanding God's law of love revealed through the life and teachings of Jesus.

The net result and fruit of many years of seeking answers and solutions from the bible in order to overcome overwhelming challenges was to build a foundation of understanding on truths based on God's Word. In hind sight, so many of the answers and solutions seem so obvious now, but in the heat of battle there is confusion and stress that can obscure and blind a person to the answers and truths the bible provides. The New Covenant introduced to mankind through Jesus Christ requires believers in Him to follow and live on a different path than the world. This New Covenant principle that is the foundation of what the Heavenly Father brought to mankind through His son Jesus is salvation. Salvation goes beyond and entails much more than eternal life through the "Born Again" experience. The Heavenly Father desires the fullness or completeness of this salvation to affect every aspect of every believer's life. One main goal of God's salvation is for believer's to live under His Lordship over every area of their life. For most believers this Lordship is a process that is developed throughout a lifetime.

For me the most challenging facet of yielding and surrendering to the Lordship of Jesus is allowing Him to become my defender, vindicator and avenger. Every cell in my body, every emotion and all reasoning of my mind is to fight to the death for whatever may be mine or what may be wrongfully taken. This Lordship is really tested and challenged when I read Mathew 5:40 and Luke 6:35 and the verses preceding them. In John 14:15 Jesus said "If you love me, you will keep my commandments." In John

15:10 He said "If you keep my commandment [if you continue to obey my instructions] you will abide in my love and live on in it, just as I have obeyed my Father's commands and live on in His love" If I believe the truth of the bible, God's word, and I do, His word is said to be "a lamp unto my feet and light unto my path" [Ps 119:105]. I am required to walk in the light of the truth His New Testament requires if I want to experience the full benefits of what that New Testament promises.

The Lordship of Jesus in my life has convicted me to honor His words and yield to walking on the path the light shines on. The light of Jesus words have been shining on a path that I have been resisting to walk on. The pathway that has been lighted is not a path I want to walk on, frankly. I did not recognize the path for a long season and then resisted because this part of the path requires me surrendering the right to defend myself and what I consider mine. It requires me to yield to the "law of love". If I honestly love Jesus and desire His Lordship in my life I must obey His commands and lay down my right to fight and defend myself in areas my emotions and mind justify fighting for. I am convicted that the only way I can allow Jesus to be Lord over my life and defender of Ness Energy International, Inc. is to yield to the instructions He gives me in his commandments. I am now convinced the only way God's full and complete deliverance can come on behalf of Ness Energy and for His judgment to fall upon the guilty is for me to step out of the way. As long as I continue the fight He cannot. As long as I continue to defend Ness He cannot.

Therefore, as President, CEO and sole board member of the board of directors, I am hereby giving written notice that I am placing any stock retained in Ness Energy of Israel, LLC into the Lord God's care, custody and control by surrendering the shares in the company to Alpha Capital and its agents. The surrender will occur when Alpha agrees to drop all legal claims against all those named in the lawsuit filed in the Western District Federal Court of Oklahoma and any other legal actions they have taken against Ness Energy International, Inc. By taking this action I am relinquishing the responsibility of the defense and redemption of the company to Yahweh, the redemptive name of God. This action is required by me to allow the Lordship of Christ Jesus to become effective on Ness' behalf. The action is according to Mathew 5:40 "And if anyone wants to sue you and take your undershirt (tunic), let him have your coat also," and Luke 6:35 "But love your enemies, and be kind and do good----doing favors so that someone derives benefit from them; and lend expecting and hoping for nothing in return, but considering nothing as lost and despairing of no one; and then your recompenses (your reward) will be great - rich, strong, intense and abundant--- and you will be sons of the Most High; for He is kind and charitable and good to the ungrateful and the selfish and wicked." Romans 12:19 "Beloved, never avenge yourselves, but leave the way open for [God's] wrath; for it is written, Vengeance is Mine, I will repay (requite), says the Lord."[Duet. 32:35] and verse 20 says," But if your enemy is hungry, feed him; if he is thirsty, give him drink; for by so doing you will heap burning coals upon his head." [Prov.25:21, 22].

With Deepest Reverence,

Ness Energy International, Inc.

David M. Boyce

President, CEO and Chairman of the Board